25R429

# NORTH CAROLINA CATAWBA COUNTY

### SUPERIOR COURT CIVIL CASE MANAGEMENT PLAN FOR CATAWBA COUNTY, JUDICIAL DISTRICT 19

Pursuant to the provisions of Rule 40(a) of the North Carolina Rules of Civil Procedure and Rule 2(a) of the General Rules of Practice for the Superior and District Courts, the Undersigned Senior Resident Superior Court Judge (hereinafter "the Court") hereby enters the following Superior Court Civil Case Management Plan for Catawba County, Judicial District 19. This Plan incorporates changes based on Catawba County going live in eCourts and shall become effective October 13, 2025. This Plan will replace the December 10, 2024 Superior Court Civil Case Management Plan.

### **GENERAL PROVISIONS**

- (1) The purpose of this Superior Court Civil Case Management Plan is to provide for the orderly, prompt and just disposition of Superior Court Civil cases filed in Catawba County. This document is not intended to cover every situation that may arise and is purposefully not complete in every detail. These rules are not designed to conflict with North Carolina statutory law and should these rules not provide for a specific scenario, the *North Carolina Rules of Civil Procedure* will control. All inquiries regarding these rules or the status of a Civil Superior Court case should be made to the Court Manager, Mrs. Kayla Wallace.
- (2) The Court Manager's office is located at the Catawba County Courthouse, physically located at The Justice Center, 100 Government Drive, Dept. M; Newton, NC 28658. The mailing address is the same as the physical address. The telephone number for the Court Manager is (828) 695-6116 and the fax number is (828) 695-6117. The Court Manager's e-mail address is kayla.wallace@nccourts.org.
- (3) Effective October 13, 2025, Catawba County will be live in eCourts, also known as Enterprise Justice and/or Odyssey. Rule 5(b) of the North Carolina General Rules of Practice for the Superior and District Courts outline the rules for Electronic Filing in counties with Enterprise Justice and/or Odyssey, the Judicial Branch's new electronic filing and case-management system.
- Upon going live in eCourts, attorneys will no longer be able to file documents in person with the Clerk of Court. All documents filed by attorneys will be filed using a web-based program known as File and Serve. File and Serve can be accessed https://efilenc.tylertech.cloud/OfsEfsp/ui/landing. Instead of reviewing case files at the Clerk of Court, all attorneys and members of the public will now be able to access case files using a webbased program known as Portal (hereinafter "Portal"). Portal can be accessed at: https://www.nccourts.gov/portal. Once the district is live in eCourts, Judges will no longer be able to apply a wet signature to any filings. Technical support for Portal may accessed at https://www.tylertech.com/client-support/enterprise-justice-support.

- (5) Counsel is obliged to provide their current e-mail address to the North Carolina State Bar. E-mails from the Court Manager (kayla.wallace@nccourts.org) shall constitute good service. Unrepresented parties may register through e-Courts Portal and opt into electronic service. Otherwise, unrepresented parties will be served through U.S. Mail.
- (6) Superior Court will convene at 10:00 a.m. on the first day of each civil session and thereafter each day at 9:30 a.m. unless changed by the Presiding Judge.
- (7) Motions shall be heard on the first day of each session. There will be a calendar call at 10:00 a.m. and 2:00 p.m., the purpose of which will be to ascertain the status of the cases on the calendar and to give the parties and counsel an indication of when their case may be reached. The first trial of each session shall begin at 9:30 a.m. on the second day of each session unless changed by the Presiding Judge. There will be a calendar call for all trials scheduled on the second day of each session at 9:30 a.m. to ascertain the status of the cases on the calendar and to give the parties and counsel an indication of if/when their case may be reached.
- (8) Any case listed on a Final Trial Calendar (*hereinafter "FTC"*) is subject to dismissal by the court for failure to prosecute if, at the time it is called for trial, the attorneys, or parties if unrepresented, are not present in court and ready to proceed. All cases calendared for trial shall be ready for trial and are subject to being called for trial at any time during the session of court.
- (9) The FTC may contain any cases which, in the opinion of the Court Manager, may be a proper subject of inquiry as to their status, and may include, without limitation, cases in which no service has been obtained or any case that does not appear to be moving towards disposition. Failure to undertake reasonable efforts to obtain service or to prevent summonses from expiring within 180 days from the date of filing may result in dismissal for failure to prosecute.

### CALENDARING MOTION HEARINGS

- (10) All requests to schedule a motion for hearing shall be made to the Court Manager prior to noticing a matter on for hearing at a session of court. Motions shall be scheduled by the Court Manager upon the availability of court time and the number of motions already scheduled.
- (11) As a general rule, the Court will conduct motions hearings in person. The Court will conduct hearings by WebEx if requested and consented to by all parties and the presiding judge.
- (12) Approximately five (5) days prior to each session, a final motions calendar will be available on Portal at <a href="https://portal-nc.tylertech.cloud/Portal/">https://portal-nc.tylertech.cloud/Portal/</a>. (Click on "Search Hearings" and enter the information for Location "Catawba County", Hearing Type "Civil", Search Type "case number", "Party Name", etc., and Date Range.). Any version of the calendar viewed five (5) before the session may be subject to change.

- (13) In order to remove a motion from the calendar before the session begins, the moving party must e-file a withdrawal of their notice of hearing or an amended notice of hearing.
- (14) All briefs, responsive pleadings, objections and/or materials for any motion scheduled shall be submitted in PDF format to the Court Manager via e-mail no later than 5:00 p.m. two (2) business days prior to the scheduled hearing of the motion(s).
- (15) If all parties consent to the form of an Order, the Order must be uploaded in File and Serve for the Judge's signature. All competing orders must be submitted via e-mail to the Court Manager in Word format for the presiding Judge's review prior to the uploading of any Order in File and Serve. The Court Manager will notify the parties of the Judge's ruling by e-mail with instructions to upload the Final Order through File & Serve for his or her signature.
- (16) Attorneys or unrepresented parties should notify the Court Manager of cases that have been heard and taken under advisement when more than ninety (90) days have passed since the hearing without a ruling. The Court Manager shall then contact the presiding Judge to seek an update for the parties on when an anticipated decision will be forthcoming.
- (17) All dispositive motions, including specifically, but not limited to, motions for Summary Judgment, shall be scheduled and heard at least thirty (30) days prior to the trial date.

# CALENDARING CASES FOR TRIAL AND DISTRIBUTION/PUBLICATION OF COURT CALENDARS

- (18) Upon the filing of all responsive pleadings, the Court Manager shall send an Order for Mediated Settlement Conference in Superior Court and Trial Calendar Notice (AOC-CV-811) (Appendix A) along with a Civil Case Management Schedule (hereinafter "CCMS") (Appendix B) to all counsel of record and any unrepresented party having been served in the case to notify them of the deadlines pertaining to their case along with the trial date. The parties will have twenty-one (21) days from the date of the Order to e-file a Designation of Mediator (AOC-CV-812) (Appendix C) in File and Serve at <a href="https://efilenc.tylertech.cloud/OfsEfsp/ui/landing">https://efilenc.tylertech.cloud/OfsEfsp/ui/landing</a>. If the parties are unable to agree on a mediator, they must submit a Designation of Mediator to the Court Manager via E-mail requesting that the Court appoint a mediator. If the parties fail to designate a mediator, the Court will appoint a mediator from the list provided by the Dispute Resolution Commission of mediators certifying their willingness to perform mediations in this district.
- (19) If the parties do not feel that the trial date selected by the Court is reasonable, they shall file a Civil Case Management Schedule Request for Modification (herein after "CCMSRTM") (Appendix D) within twenty-one (21) days of the date of the CCMS. After twenty-one (21) days, the CCMS shall become an Order of the Court. Requests for a peremptory trial date setting must be made to the Court Manager within this twenty-one (21) day period.

- (20) If and when the trial date is changed, all other deadlines are automatically adjusted accordingly. An Amended CCMS will be entered by the Court.
- (21) Not less than four (4) weeks before each civil session, a FTC shall be available through Portal. The FTC shall contain all trials scheduled for the session. To access the FTC, visit <a href="https://portal-nc.tylertech.cloud/Portal/">https://portal-nc.tylertech.cloud/Portal/</a>. (Click on "Search Hearings" and enter the information for Location—"Catawba County", Hearing Type—"Civil", Search Type—"case number", "Party Name", etc., and Date Range.)
  - (22) Attorneys may search cases by their Bar Number through Portal.
- (23) Cases shall appear on the FTC oldest numbered first, and listed after cases designated peremptory, or given statutory priority. Attorneys should proceed on the assumption that all cases on the FTC will be tried at the scheduled session unless resolved by consent order or dismissal.
- (24) In the event that a case is not reached at the session scheduled, an Amended CCMS will be entered by the Court within five (5) business days of the end of the session and the Court will calendar the case on the next available FTC.
- (25) The Court Manager shall continually monitor the FTC to determine settlements, conflicts that develop, motions that are filed, and other factors affecting the readiness of cases for trial.
- (26) If a case is settled after placement on an FTC, counsel and/or any unrepresented party must notify the Court Manager within twenty-four (24) hours of the settlement. Please inform the Court as to who will prepare and present a judgment or dismissal and when such final disposition will be filed.

This the 6 day of October, 2025.

Muffle of Bowan Nathaniel J. Poovey

Senior Resident Superior Court Judge

Judicial District 19

## APPENDIX A

STATE OF NORTH CAROLINA	File No.			
County	In The General Court Of Justice Superior Court Division			
Name Of Plaintiff(s)	ORDER FOR MEDIATED SETTLEMENT CONFERENCE IN SUPERIOR COURT AND TRIAL CALENDAR NOTICE			
Name Of Plaintiff's Attorney(s)	G.S. 7A-38.1; Rules 1 and 2 of the Rules for Mediated Settlement Conferences and Other Settlement Procedures in Superior Court Civil Actions			
	Deadline For Completion Of Mediated Settlement Conference			
VERSUS	Trial Date			
Name Of Defendant(s)	Name And Address Of Other Interested Party(ies) And Possible Lienholders			
Name Of Defendant's Attorney(s)	Name And Address Of Attorney(s), If Applicable			
In accordance with the Rules for Mediated Settlement Conferences and Other Settlement Procedures in Superior Court Civil Actions, it is ORDERED that this case be referred to a mediated settlement conference, which shall be completed before the deadline shown above. Within twenty-one (21) days after the date of this Order, the parties may, by agreement, select a certified mediator to conduct their mediated settlement conference. The plaintiffs attorney or any party shall notify the Court of the selection of a certified superior court mediator within twenty-one (21) days after the date of the Order. Notice shall be on AOC-CV-812, Designation Of Mediator In Superior Court Civil Action (visit www.nccourts.gov/documents/forms and type in the form number or name).  As an aid to mediator selection, the NC Dispute Resolution Commission maintains a list of certified superior court mediators on its website located at <a href="www.NCDRC.gov">www.NCDRC.gov</a> . Click on "Find a Mediator" on the left-hand menu of the homepage, then select "Mediated Settlement Conference Mediators (Superior Court)." You may search for mediators by name, judicial district, or keywords.  A mediator selected by agreement of the parties shall be compensated at a rate agreed upon between the mediator and the parties. A court-appointed mediator shall be compensated at the rate of \$150 per hour for time spent in the mediator and the parties. A court-appointed mediator shall be conference fee shall be paid as provided for in Rule 7(f). In addition, a \$175 administrative fee shall be paid pursuant to Rule 7(b).  All parties and persons required to attend a mediated settlement conference may agree to conduct the conference in person, using remote technology, or using a hybrid of in-person attendance and remote technology. If all parties and persons required to attend the conference shall be conducted using remote technology. If all parties and persons required to attend the conference on not agree on an attendance method and the mediator has not selec				
Date Name Of Senior Resident Superior Court Judge Or Designee (type of	or print)   Signature Of Senior Resident Superior Court Judge Or Designee   SRSCJ   Designee			
CALENDAR	ING NOTICE			
[This section is optional, to be used at the discretion of the Senior Resident Superior Court Judge/Designee; however, mediated settlement shall not delay other proceedings, including trial (Rule 3(e)).]  Parties are notified of the following calendaring schedule adopted by the Court. Final calendar notices will be provided through a published calendar, should settlement not be reached.  Date For Hearing Of Motions				
Original-File Conv-Plaintiff C	ony Defendant - Cony Mediator			

#### APPENDIX R

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STATE OF NORTH CAROLINA	IN THE GENERAL COURT OF JUSTICE SUPERIOR COURT DIVISION
COUNTY OF CATAWBA	FILE NO.:
,	
Plaintiff(s),	CIVIL CASE
v.	MANAGEMENT SCHEDULE
Defendant(s).	
The parties are requested to select a mediat the parties are unable to agree on a mediator, they manager requesting that the Court appoint a mediat	or and schedule a Mediated Settlement Conference. If ust submit a Designation of Mediator form to the Court or. The Court will then appoint a mediator from the list of mediators certifying their willingness to perform
> The Designation of Mediator (AOC-CV-8	(12) form is due by:
> The Mediated Settlement Conference dea	dline is:
➤ The Report of Mediator (AOC-CV-813) for	m is due to the Court Manager by:
➤ All dispositive motions shall be heard by:	
Discovery shall be completed by:	
➤ All pre-trial motions not previously heard sh	nall be scheduled for hearing by:
> Superior Court Trial Date:	
	s necessary for any event in this case, please notify the se, this CCMS shall become the Order of the Court.

Please note that all motions shall be noticed for hearing by the parties.

This the \_\_\_\_\_, 2025.



Mayla M. Wallace Kayla M. Wallace, NCCP

Court Manager II

Office of Superior Court Judges, Judicial District 19

100 Government Drive, Dept. M

Newton, NC 28658

North Carolina Judicial Branch

O 828-695-6116

F 828-695-6117

E kayla.wallace@nccourts.org

# APPENDIX C

STATE OF NORTH CAROLINA	File No.				
County	In The General Court Of Justice Superior Court Division				
Name Of Plaintiff(s)					
Name And Address Of Plaintiff's Attorney (or Pro Se Plaintiff's Address)	DESIGNATION OF MEDIATOR BY AGREEMENT OF PARTIES IN SUPERIOR COURT CIVIL ACTION AND ORDER OF APPOINTMENT				
Telephone No.					
Plaintiff's Attorney's Email Address (or Pro Se Plaintiff's Email Address)	NOTICE:				
VERSUS	Plaintiff's attorney should complete the form, sign below,				
Name Of Defendant(s)	return to the Senior Resident Superior Court Judge within 21 days after the date of the Order for Mediated Settlement Conference, and distribute copies as noted below.				
Name And Address Of Defendant's Attorney (or Pro Se Defendant's Address)					
	G.S. 7A-38.1; Rule 2 of the Rules for Mediated Settlement Conferences and Other Settlement Procedures in Superior Court Civil Actions				
Telephone No.	Trial Date Date Of Order Referring Matter To Mediation				
Defendant's Attorney's Email Address (or Pro Se Defendant's Email Address)	Deadline For Completion Of Mediated Settlement Conference				
NOTICE OF SELECTION OF	CERTIFIED MEDIATOR BY AGREEMENT				
The above named case was referred to a mediated settlement con below who has agreed to serve in this case and is certified pursual named below request that the Senior Resident Superior Court Judge					
Names Of Parties And Their Attorneys, If Any, Who Have Agreed To The Designation					
Name And Address Of Certified Mediator	Telephone No.				
	Mediator's Email Address				
The parties and the mediator have agreed upon the mediator's agreement)	rate of compensation as follows: (specify all terms of the compensation				
	mmission maintains a list of certified superior court mediators at "Mediated Settlement Conference Program." You may search for mediators s on your screen, click on it for a complete contact and availability listing.				
Date Name Of Attorney (or Pro Se Party)	Signature Of Attorney (or Pro Se Party)				
Original-File Copv-Senior Resident	Superior Court Judge or his/her designee				

Original-File Copy-Senior Resident Superior Court Judge or his/her designee Copy-Plaintiff Copy-Defendant Copy-Mediator

		ORDER OF A	PPOINTME	ENT	
The parties having agre conduct the mediated s	•	f a mediator, the Cour	t hereby gra	nts the par	ties' request for the selected mediator to
Date	Name Of Senior Resident Sup	erior Court Judge/Judge's E	Designee	Signature O	f Senior Resident Superior Court Judge/Judge's Designee
		CERTIFICATE	OF SERV	ICE	
Court Civil Action And placing a copy of the sa	Order Of Appointment wa	as served on the above Mail, postage prepaid	e-selected r	nediator ar	ediator By Agreement Of Parties In Superior and the parties at the addresses below by and addresses for the mediator and parties served
Name And Address Of Mediator		Name And Address Of Party Or Attorney			
Name And Address Of Party (	Dr Attorney		Name And Add	dress Of Party	v Or Attorney
Name And Address Of Party (	Or Attorney		Name And Add	dress Of Party	VOr Attorney
Name And Address Of Party (			Name And Add		
Date	Name Of Party (type or print)			Signature O	f Party Or Party's Attorney

NOTE TO MEDIATOR: The mediator shall be responsible for designating the location of the conference, if the parties are not able to agree, and giving timely notice to all attorneys and unrepresented parties of the time and location of the conference. The mediated settlement conference shall be completed by the deadline set forth on Side One, and the mediator shall report the results of the conference to the court within ten (10) days after the conference is completed or within ten (10) days of being advised by a party that the case settled or was otherwise disposed of prior to the mediation.

## APPENDIX D

STATE OF NORTH CAROLINA COUNTY OF CATAWBA	IN THE GENERAL COURT OF JUSTICE SUPERIOR COURT DIVISION FILE NO.:				
Plaintiff(s), v.	CIVIL CASE MANAGEMENT SCHEDULE REQUEST FOR MODIFICATION				
Defendant(s).					
requests that the modification of the Civil Case forth below, the modification(s) requested are as					
☐ The Designation of Mediator (AOC-CV-812	2) form is due by:				
The Mediated Settlement Conference deadline is:					
☐ The Report of Mediator (AOC-CV-813) form	m is due to the Court Manager by:				
All dispositive motions shall be heard by:					
Discovery shall be completed by:					
All pre-trial motions not previously heard sh	nall be scheduled for hearing by:				
Superior Court Trial Date:					
Other:					
2. All opposing parties agree	, been discussed with my client; and  object or have not been consulted.  diator:				
Submitted by: Attorney/Party					
Request modification is   granted or   denied	d as indicated:				
Date:	ignature of Superior Court Judge/Court Manager II				